



Barrack St Investments Limited

ABN 30 167 689 821

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25 August 2016

The Manager
Company Announcements Office
ASX Ltd
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Barrack St Investments Limited - Announcement – Share Structure of the Company

When the Company listed in August 2014, all Shareholders received one Option (\$1) for each share held. There were 16,022,500 options issued. The expiry date of these options was 17 August 2016. At 30 June 2016 2,000 Options had been exercised and after the year-end a further 2,220,000 Options were exercised before the expiry date.

In total, 2,222,000 Options were exercised at \$ 1 and the balance of the Options (13,800,500) lapsed.

The issued share capital of the Company at **30 June 2016**:

16,069,468 ordinary shares	\$ 15,699,716
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Options exercised between 1 July 2016 and before expiry
on 17 August 2016 (\$1): 2,220,000

2,220,000 ordinary shares issued	\$ 2,200,000
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The issued share capital of the Company at **25 August 2016**:

18,289,468 ordinary shares	\$ 17,899,716
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For further information please call the Company Secretary on (02) 8815 5400.

Yours sincerely

BARRACK ST INVESTMENTS LIMITED

Brian Jones
Company Secretary